

# Invention Reporting & Bayh-Dole Compliance

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*Audit-Ready. Accurate. Operational.*



# The Compliance Risk in Invention Reporting

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- Invention disclosures are often late, incomplete, or inconsistent
- iEdison records frequently do not align with internal systems
- Staff turnover creates knowledge and continuity gaps
- Compliance issues are discovered only during audits — not proactively

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**Invention reporting failures are operational — and preventable.**

# Why Bayh-Dole Compliance Matters

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- Risk of loss of title to subject inventions
- Federal audit findings and corrective action plans
- Increased scrutiny from funding agencies
- Reputational, institutional, and operational impact from costly remediation and diverted staff time

**Small reporting errors can have outsized consequences.**

# Who We Support

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- Universities (R1–R3)
- Medical schools & research hospitals
- Independent research institutes
- Biotech & medtech companies with federal funding
- Upcoming audits
- Staff turnover
- iEdison backlogs
- New federal awards
- Prior audit findings

# Common Audit Findings

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- Late subject invention disclosures
- Incorrect or missing award numbers
- Undocumented subject invention determinations
- iEdison records not reconciled to internal data
- Missing or inconsistent title election documentation
- Lack of defensible SOPs

**These findings are preventable with the right execution.**

# Execution-Focused Compliance Support

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- Hands-on invention reporting support
- Accurate and timely iEdison reporting
- Audit-ready documentation and workflows
- Seamless integration with existing internal teams

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**We focus on doing the work — not just advising.**

# What Sets Infinite Consulting Solutions Apart

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- Deep specialization in Bayh-Dole and iEdison
- Operational execution — not legal billing
- Audit-ready mindset
- Flexible engagement models
- Trusted extension of internal compliance teams

**We complement legal counsel — we don't replace them.**

# Our Services

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- Invention disclosure intake & triage
- Subject invention determinations
- iEdison reporting & backlog cleanup
- Compliance audits & gap assessments
- SOP development and staff training
- Ongoing managed compliance support

# How It Works

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- **Assess** — Review disclosures, awards, and iEdison data
- **Stabilize** — Correct gaps and document determinations
- **Support** — Provide ongoing reporting and monitoring
- **Defend** — Maintain ongoing audit-ready documentation

# Value to Your Organization

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- **Reduced compliance risk**
- Audit confidence
- Staff relief and continuity
- Defensible documentation
- Predictable compliance operations

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**Peace of mind around Bayh-Dole obligations.**

# Why Act Now

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- Increased federal oversight and scrutiny
- More complex funding structures
- Leaner internal teams
- Higher expectations for documentation

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**Proactive compliance costs less than remediation.**

# About Infinite Consulting Solutions

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- Specialists in Bayh-Dole compliance
- iEdison reporting and reconciliation experts
- Invention reporting and workflow support
- Patent docket management and compliance assistance

**We serve organizations that cannot afford compliance mistakes.**

# Next Steps

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- **Compliance gap assessment**
- iEdison portfolio review
- Backlog cleanup
- Ongoing reporting support

**Infinite Consulting Solutions, LLC**  
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